

Code HHS
Company name Hoang Huy Investment Services Joint Stock Company
Date 29/6/2015
Subject The resolution of Annual General Meeting 2015

Content:

Hoang Huy Investment Services Joint Stock Company announced the resolution of Annual General Meeting 2015 dated June 25, 2015 as follows:

Resolved

I. To approve the report of the Board of Directors on the consolidated business plan 2015.

No	Item	Unit	Plan for 2015
1	Total revenue	million dongs	4,500,000
2	Profit after tax	million dongs	550,000

II. To approve dividend payment plan for 2015

- Dividend payout ratio 2015: 30% (based on its charter capital as at 30/06/2015)
- Total profit for dividend payment 2015: VND 332,986,671,000
- Method of dividend payment: cash or share
- Based on the actual business results, the AGM authorizes the Board of Directors to decide and execute the related procedures for cash dividend payment or share at the appropriate time, ensuring that it does not directly affect the company's business performance and in accordance with regulation of the current Law and the company's charter.
- To authorize the Board of Directors to execute the dividend advance payment in cash (10%) and in share (10%).
- Time of execution: Quarter III – Quarter IV/2015.

III. To approve the trading of HHS with related companies

IV. To approve the share issuance plan to increase its charter capital as follows:

1. Type of share: common share
2. Par value: VND 10,000 / share
3. Expected number of shares to be issued: at minimum 152,095,112 shares, at maximum 182,095,112 shares as follows:

No	Issuance plan	Number of shares
1	Advance payment of 2015 stock dividend (10%)	11,099,555 (*)
2	Issuing shares to the public	110,995,557
3	The issuance plan of private placement for common shares via HHS' agencies	30,000,000 - 60,000,000
	Total	152,095,112 - 182,095,112

Note: (*) Number of issued shares for dividend payment can be less than the maximum number of shares due to fractional shares settlement.

4. The expected charter capital after the issuance: at minimum VND 2,630,906,690,000, at maximum VND 2,930,906,620,000.
5. Capital issuing plan:

- From issuing shares to the public: all estimated amounts of VND 1,220,951,127,000 shall be used to the company's additional working capital.
 - From the issuance plan of private placement for common shares: all estimates of minimum amounts of VND 375 billion and all estimates of maximum amounts of VND 750 billion (based on the minimum offer price). Upon the company's actual performance, the Annual General Meeting (AGM) authorized the Board of Directors to allocate its capital as follows:
 - (1) To invest in vehicle servicing centre, the AGM authorizes the Board of Directors to construct and implement the specific plan in accordance with the actual situation of each servicing centre to ensure the company's best interests.
 - (2) To supplement its working capital and new vehicle products business
 - 6. Number of issued shares as the above mentioned plan shall be deposited and listed at Vietnam Securities Depository (VSD) and Hochiminh Stock Exchange.
 - 7. The AGM authorized the Board of Directors to execute the above mentioned plan.
 - V. To approve the amendment of some Articles in the company's charter.
- This resolution insists of 3 pages and takes effect from the date of issue. The Board of Directors is responsible for executing the resolution.